Sensex, Nifty open Positive; Asian markets mixed

📈 Market Opening Outlook: Nifty Signals Positive opening

- Indian benchmark indices, Sensex and Nifty, are likely to open on a positive note today, taking cues from Nifty, which was trading near 25,160, indicating a positive start for domestic equities amid mixed global cues.

- On October 7, the markets extended their winning streak for the fourth straight session, with the Nifty closing above the 25,100 mark. Despite erasing some intraday gains, buying interest in auto, consumer durables, oil & gas, energy, and realty sectors helped indices end the day on a positive note.

- On Tuesday, the 30-share benchmark index ended at 81926.75 up by 136.63 points or by 0.17 % and then NSE Nifty was at 25108.3 up by 30.65 points or by 0.12 %.

- On the global front, Wall Street finished lower after a New York Fed survey flagged weakening consumer expectations and higher inflation projections. The report drew extra attention due to an official data blackout stemming from a partisan standoff in Congress, which has extended the US government shutdown to a seventh day.

- At the close, Dow Jones was down 0.2 per cent, S&P 500 0.38 per cent, Nasdaq 0.67 per cent.

- Asia opened mixed, tracking Wall Street. Last checked, Hong Kong's Hang Seng slipped 0.89 per cent, while Japan's Nikkei added 0.22 per cent. Mainland China and South Korea were shut for holidays.

- Back home, Top traded Volumes on NSE Nifty – HDFC Bank Ltd. 25535736.00, Eternal Ltd. 19836347.00, Tata Steel Ltd. 19189843.00, Jio Financial Services Ltd. 18717966.00, NTPC Ltd. 16130172.00,

- On NSE, total number of shares traded was 456.52 Crore and total turnover stood at Rs. 98573.03 Crore.

- On NSE Future and Options, total number of contracts traded in index futures was 103284 with a total turnover of Rs. 19779.02 Crore. Along with this total number of contracts traded in stock futures were 1092422 with a total turnover of Rs. 76118.80 Crore. Total numbers of contracts for index options were 348407492 with a total turnover of Rs. 65767988.01 Crore. and total numbers of contracts for stock options were 5333042 with a total turnover of Rs. 381486.65 Crore.

- The FIIs on 07/10/2025 stood as net buyer in equity and debt. Gross equity purchased stood at Rs. 11217.75 Crore and gross debt purchased stood at Rs. 771.63 Crore, while the gross equity sold stood at Rs. 12689.49 Crore and gross debt sold stood at Rs. 445.70 Crore. Therefore, the net investment of equity and debt reported were Rs. -1471.74 Crore and Rs. 325.93

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